

Mississippi Home Corporation
INDEPENDENT REGISTERED MUNICIPAL ADVISOR EXEMPTION

By publicly posting the following written disclosure, Mississippi Home Corporation (“MHC) intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

MHC has retained an independent registered municipal advisor. MHC is represented by and will rely on its municipal advisor, Government Consultants, Inc., to provide advice in evaluating recommendations or advice from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments) as such terms are defined in the SEC’s Municipal Advisor Rule. This certificate may be relied upon until December 31, 2025. Proposals may be addressed to:

Scott Spivey
Executive Director
Mississippi Home Corporation
735 Riverside Drive
Jackson, MS 39202
601-718-4642

If the proposal received will be seriously considered by MHC, MHC will share the document with its municipal advisor. Please note, that aside from regulatorily mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed to by MHC.

December 30, 2024